




It Pays to Pay Taxes with an SBLOC.


A Securities-Backed Line of Credit (SBLOC) can be a cost-effective way to pay your taxes without the need to liquidate some or all of your investment portfolio.


PAYING WITH CASH FROM AN SBLOC COULD MAKE TAX TIME MUCH LESS TAXING FOR YOU:

 With a simple application and quick turnaround process (as well as no application, set-up or annual fees*), you can quickly establish an SBLOC and have easy access to cash for taxes and other expenses.

 By staying in the market (S&P 500 up over 19% in 2017), you may continue to see an increase in the value of your portfolio.

 By drawing on a line of credit instead of selling assets, you may eliminate the potential tax consequences of liquidating assets.

 You are only required to make a monthly interest payment. With no set principal repayment deadline, you can create your own principal repayment schedule or use earnings to pay down your SBLOC balance.

 You have the option to capitalize the interest on your securities-backed line of credit. Instead of paying the monthly interest on your line, you can authorize us to capitalize the interest payment, adding it to your loan principal.
Note: This action may significantly increase the overall cost of borrowing. Please speak to your advisor for more details.

For more information, or to determine whether an SBLOC is right for you, contact your advisor or [CLICK HERE](#).

You should consult a tax professional for any questions regarding potential tax implications involving your investment portfolio.

*The Bancorp Bank does not charge an application fee. State, local, and/or third-party fees may apply in some states.